Internet Rechartering 2.0 User Guide



Internet Rechartering may be accessed by the Unit Leader, Charter Org Rep, Committee Chairman or Key 3 Delegate by logging into their Scoutbook.com or My.Scouting Account



Open Recharter



Once the roster is loaded, you may start editing the roster

- YPT Red Exclamation Point Youth Protection Training has not been completed and recorded in the person profile or the YPT has expired
- YPT Green Exclamation Point Youth Protection Training is current
- CBC Green Checkmark New Criminal Background Disclosure has been received and recorded in the person profile
- CBC Red Exclamation Point New Criminal Background Disclosure has not been received
- Scout Life Red Exclamation Point No subscription has been added to the registration
- Scout Life Green Checkmark Subscription has been added to the registration
- -- No status (New Members, youth, and no fee adults)

					(1) Complete Recharter Information			Paymer Confirm	nt and					
**		MY UNIT TROOP 118 FRIENDS OF THE WILL Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 C Chartered Organization: Friends of the W District: Sabine Council: Thiree Rivers Council Unit Term: 12 Unit Term: 12 Unit New Expire Date: 09/29/2022						FRIENDS O Chartered Org Chartered Org Chartered Org Chartered Org	ORGANIZATION INFORM F THE WILLIAMSON TRO anization Name: Friends of th anization Address: 5890 Pack anization City: Vidor anization State: TX anization Zip: 77662-2457) O P e Williamson Troop				
TROOP ROST	ER REM	MOVED MEMBERS (1) PENDING	G MEMBERS (1)							Pa	yment Logs 💲	Refresh Ro	ster C	Print Roster 🖶
Manage Me	mbers 🗸	🖹 Upload Document 🛛 🐺 Shi	ow: All Roster									Q Ser	arch by Name	or Member ID
		Name	Gender	DOB	Address	Member Type	Positio	'n	Member ID	үрт	CBC	Scout Life	Total	
	۲	Brandon Hardy	М		1325 W Walnut Hill Ln., Vidor	r Adult	Charte	red Organization Rep.	13332946	0	0	0	\$ 45.00	1
	٢	Bronson Hatton	М		1325 W Walnut Hill Ln., Vidor	r Adult	Comm	ittee Member	115299012	Ø	0	0	\$ 45.00	1
	۲	Derek Brasher	М		5315 Carnaby St, Irving	Adult	Execut	ive Officer	111098471		0	0	\$ 0.00	
	۲	Derek Brasher	М		5315 Carnaby St, Irving	Adult	Comm	ittee Member	111098471	ø	0	0	\$ 45.00	/
	۲	Jonathan Healy	М		1325 W Walnut Hill Ln., Vidor	r Adult	Scoutr	naster	104132872	0	0	0	\$ 45.00	/
	۲	Joseph Muckleroy	М		1325 W Walnut Hill Ln., Vidor	r Adult	Comm	ittee Chairman	9177174	0	0	0	\$ 45.00	1
	۲	Marvin Lopez				Adult	Assist	ant Scoutmaster		0	0	0	\$ 45.00	1
		Adam Brasher	м		1325 W Walnut Hill Ln., Vidor	r Youth	Youth	Member	128959725			0	\$72.00	1
	۲	Branson Healy	М		1325 W Walnut Hill Ln., Vidor	r Youth	Youth	Member	130281680			0	\$ 72.00	ľ
8 2	Add Y	'outh (Must have at least 5 youth)												
Total 12 Items		< 1 2 > 10/page V												
												Valida	ate Recharte	er and Pay

Changing a position

You have the ability to change a position of a leader by clicking on the pencil icon. Choose the appropriate position within the drop down and click update information.

Interne		cement Recharter								Welco	me, Derek Bra	sher	🏤 -
	ay a	Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friends of District: Sabine Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2022		Chartered Organization Name: F Chartered Organization Address: Chartered Organization City: Vidi Chartered Organization State: T) Chartered Organization Zip: 776	5890 Packard or	То	edit a k the p						
	P ROSTER	REMOVED MEMBERS (0)	PENDING MEMB						Payment Logs 💲		h Roster		Roster 📑
		Name Brandon Hardy	Gender	DOB	Address 1325 W Walnut Hill Ln., Vidor	Member Type Adult	Position Chartered Or Rep.	Member ID rganization 13332946	урт ()	CBC	Scout Life	Total \$45.00	



Refreshing your roster

Internet Adva	ncement Recharter									() Wel	lcome, Derek Bra	sher	∲ - ≎
			Re	1 mplete charter rmation			Payment a Confirmati						
	MY UNIT TROOP 118 FRIENDS OF THE Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 @ Chartered Organization: Friends of District: Sabine Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2022	f the Williamson Troop	After ma through click on will upda roster if Register received recharte	aking changes out the rechar Refresh Roste ate a person v they have tak ed online or a l a CBC during er process	tering proc er. Refreshi within the ken YPT, a registrar	ing	FRIENDS Chartered O Chartered O Chartered O Chartered O	D ORGANIZATION OF THE WILLIAM rganization Name: Fr rganization Address: rganization City: Vide rganization State: TX rganization Zip: 7766	ISON TROOP riends of the Williamson 5890 Packard or (\$ Refr	resh Roster C	-	Roster 👼
Manage Memi	Vers V Doload Document	Gender	ter DOB	Address	Member Type	Position		Member ID	үрт	СВС	Q Search by N Scout Life	lame or Mem Total	ber ID
		М		1325 W Walnut Hill Ln., Vidor	Adult		Organization	13332946	0	S	0	\$ 45.00	1
	Bronson Hatton	м		1325 W Walnut Hill Ln., Vidor	Adult	Committee	Member	115299012	٢	0	0	\$ 45.00	/

Manage Members

Add a new adult, mark as multiple, remove from roster and invite new member.

Internet A	Advanc	ement Recharter								Ĺ	Welco	ome, Derek Brast	ner	<u>ج</u> ج
					(1)			2						
				(Complete			Payment a	and					
					Recharter			Confirmat						
				In	formation									
		MY UNIT						CHARTER	ED ORGANIZATIO	N INFORMATION				
	8	TROOP 118 FRIENDS OF THE V	VILLIAMSON TR	OOP BOYS				FRIENDS	OF THE WILLIA	MSON TROOP				
		Unit Type: Troop						Chartered C	organization Name: F	Friends of the Williamson Tro	ор			
		Unit Number: 118						Chartered C	Organization Address	: 5890 Packard				
		Unit Expire Date: 09/29/2021 9						Chartered C	Organization City: Vid	dor				
		Chartered Organization: Friends of t	the Williamson Troc	q				Chartered C	organization State: ⊤	Х				
		District: Sabine						Chartered C	Organization Zip: 776	562-2457				
		Council: Three Rivers Council												
		Unit Term: 12	Ma	anage Merr	nbers									
		Unit New Expire Date: 09/29/2022												
TROOP RO	OSTER	REMOVED MEMBERS (0)	PENDING MEMBI	ERS (0)						Payment Logs 💲	Refres	sh Roster C	Print R	loster 🖶
Manage	e Members	Upload Document	\Xi Show: All Ro	ster							0	Search by Na	me or Memb	er ID
Add New N	Member	lame	Gender	DOB	Address	Member Type	Position		Member ID	үрт	CBC	Scout Life	Total	
Invite New	v Member	Irandon Hardy	м		1325 W Walnut Hill Ln.,	Adult		Organization	13332946	0	0	6	\$ 45.00	/
– Mark As M	/lultiple				Vidor	, to art	Rep.		10002310	_	·	•	0.000	-
Remove Fr	rom Rechar	ter transon Hatton	М		1325 W Walnut Hill Ln., Vidor	Adult	Committee	e Member	115299012	•	0	0	\$45.00	/

Adding a New Member

Click on Manage Members>Add New Member>Enter all required information>Click on the Plus sign next to Add Paper Application>Select the file and attach the application >Click the Add Member button.

Internet Advar	ICEMENT Recharter					Welcome, Derek Brasher	∲ - ≎
		Add New Membe	r 2. Enter informat	tion in fields	X		
		First Name Donna		nold 3.Click the plus sign to	on		
	MY UNIT TROOP 118 FRIENDS OF THE WILLIAMSO	Member Type Adult	~ M	attach application	D ORGANIZATION INFORMATION		
	Unit Type: Troop Unit Number: 118	Primary Position in Unit Committee Member	×	/	rganization Name: Friends of the Williamson rganization Address: 5890 Packard	Тгоор	
	Unit Expire Date: 09/29/2021 Chartered Organization: Friends of the Williams District: Sabine	Date of Birth		Paper Application Over Application OverA	rganization City: Vidor rganization State: TX rganization Zip: 77662-2457		
	Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2022	5. Click Add Member	Add Member	Open ← → ~ ↑ □ → This	> Desktop > APPLICATIONS AND FORMS	✓ ひ 🔎 Search A	×
TROOP ROSTER	1. Click Manage Members	BERS (0)		Organize New folder Downloads	lame ^ Stat	n Date modified	1111 Type
Manage Memb	ers Del Upload Document 👳 Show			🖹 Documents 💉 🗾 🔁	2021 Adult Application 4. Locate application where it is saved and the documer	tion to , click open	
		nder DOB	Address Me	### Registrar Tra	into the renewal		
) Brandon Hardy M	•	1325 W Walnut Hill Ln., Adu Vidor				
) Bronson Hatton M		1325 W Walnut Hill Ln., Adu Vidor	PRINT REPOSITO			
) Derek Brasher M		5315 Carnaby St, Irving Adu				
) Derek Brasher M		5215 Carnaby St, Irving Adu	This PC			
) Jc - ' ' M		1325 W Walnut Hill Ln., Adu Vidor	alt ☐ Desktop ✓ <	-		· v
) Joseph Muckleroy M		1325 W Walnut Hill Ln., Adu Vidor	In File name:		~ Adobe Acroba	t Document 🛛 🗸
) Marvin Lopez () — -	-	Adu	ult		Open	Cancel

Uploading a Group of Documents into the Renewal

A group of documents, perferably in a zip file, can be uploaded into the renewal. They are Adult and Youth Applications, Criminal Background Disclosure Authorizations, Youth Protection Training Certificate, CORI Form and PA background records. Select the individuals that you are uploading documents for by checking the box next to their name and click upload documents. A popup will appear and this is where you load the zip file of documents.

			1 – Complete Recharter Informatio	r			Paymer Confirm	nt and					
- 2	MY UNIT TROOP 118 FRIENDS OF THE WILLIAMSON TROOI	P BOYS	Upload Docur	ment		×		ORGANIZATION INFORMATION					
	Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 O Chartered Organization: Friends of the Williamson Troop District: Sabine		Brandon Hardy		Crag file here, or browse.		Chartered Orga Chartered Orga Chartered Orga	anization Name: Friends of the Williamson anization Address: 5890 Packard anization City: Vidor anization State: TX anization Zip: 77662-2457	Troop				
	Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2022		Joseph Muckle	roy	Drag file here, or browse.								
TROOP ROSTER	REMOVED MEMBERS (0) PENDING MEMBERS (0)				CANCEL	Æ			F	ayment Logs 💲	Refresh Ros	ter C	Print Roster 📥
Manage Members	V 🕒 Upload Document 😇 Show: All Roster										Q Sea	rch by Name (or Member ID
	Name Ger	nder DOB	,	Address	Member Type	Position		Member ID	үрт	СВС	Scout Life	Total	
2	Brandon Hardy M		1	325 W Walnut Hill Ln., Vidor	Adult	Committee	Member	13332946	0	0		\$ 45.00	1
•	Bronson Hatton M		1	325 W Walnut Hill Ln., Vidor	Adult	Committee	Member	115299012	9	9		\$ 45.00	1
•	Derek Brasher M		5	315 Carnaby St, Irving	Adult	Executive 0	Officer	111098471		0		\$ 0.00	
•	Derek Brasher M		5	315 Carnaby St, Irving	Adult	Chartered (Organization Rep.	111098471	0	9		\$ 45.00	1
	Jonathan Healy M		1	325 W Walnut Hill Ln., Vidor	Adult	Scoutmast	er	104132872	9	9		\$ 45.00	1
	Joseph Muckleroy M		1	325 W Walnut Hill Ln., Vidor	Adult	Committee	Chairman	9177174	0	0		\$ 45.00	1

Creating a Zip File for loading documents

If you are uploading a group of files, use your Zip File option by highlighting the documents, right click after highlighting the documents and select Send to and next slect Compressed (zipped) folder. Once you have created the zip file and named your zip folder, choose the folder when clicking the Upload Document option.

Council-Member Council-Member Defective Registra Entering service F Extension for Eag Give access to	8/21 12/2 4/14 11/ 9/4, 4/14 12/2	Desktop (crea Documents Fax recipient Mail recipient	(zipped) folder ite shortcut) serfichepd) (W:) LLaserfichepd) (X:) lestore3) (Y:)	17 KB 44 KB 54 KB 25 KB 49 KB 1 KB 88 KB 12 KB 03 KB 52 KB
Send to Cut Cut Copy Create shortcut Delete Rename Properties		2020 1:13 PM 2020 2:34 PM 2020 12:45 PM 2020 12:45 PM	Adobe Acrobat D Adobe Acrobat D Microsoft PowerP Microsoft PowerP	24 KB 98 KB 225 KB 14,150 KB 763 KR

Name	Status	Date modified	Туре	Size
RENEWAL DOCUMENTS	S	9/9/2021 8:51 AM	Compressed (zipp	1 ,289 KB
📭 11.2021 Registrar Training		8/12/2021 2:48 PM	Microsoft PowerP	1,001 KB

Invite New Member into the unit (Leads)

Unit Expire Date: 09/29/2021 Chartered Organization: Friends of the Williams District: Sabine Council: Three Rivers Council Unit Term: 12 19/29/2022	Invite New Member	2. Complete all field on the Invite Member	r X rga
1. Select Invite New Member TROOP ROSTER REMOVE MEMBERS (0) PENDING N Manage Members > E Upload Document = Show Name Gen	First Name donna	Last Name arnold	M
Invite New Member Member Type v Email Address Participant v Last Name		e are three invite and Pai New Member	options - Adult , Youth ticipant ×
Invite Member	Member Ty Youth Parent/Gu	vpe	Parent/Guardian's Email Address Parent/Guardian's Last Name
Invite New Member Member Type Email Address First Name Last Name 	Youth's Fin	rst Name	Youth's Last Name
Invite Member			

An email is sent with a link to complete an online registration. Reminder: click on Refresh Roster periodically throughout processing your renewal. This will add any new online registrations into your unit. Once the invite is sent, they will appear on the Pending Members Tab.



Remove From Recharter

Select the person whom you are removing. Click on Manage Members and select Remove From Recharter. A popup will appear and you will choose Remove. At that point they will be moved to the Removed Members Tab.

TROOP ROSTER	REMOVED MEMBERS	(0) PEI	NDING MEMBERS	(1)			Payment Logs 💲	1	Refresh Rost	er C	Print Ros	ter 🖶
Manage Members 🗸	Upload Docur	ment 🤤	Show: All Roster						Q Sear	ch by Name o	or Member I	D
Add New Member		Gender	DOB	Address	Member Type	Position	Member ID 1	үрт	CBC	Scout Life	Total	
Invite New Member Mark As Multiple	on Hardy	М		1325 W Walnut Hill Ln., Vidor	Adult	Chartered Organization Rep.	13332946	0	0	0	\$ 45.00	/
Remove From Recharte	n Hatton	М		1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	115299012	9	0	0	\$ 45.00	/
🗆 👔 Der	ek Brasher	М		5315 Carnaby St, Irving	Adult	Executive Officer	111098471 -		S	0	\$ 0.00	
Der	ek Brasher	М		5315 Carnaby St, Irving	Adult	Chartered Organization Rep.	111098471	0	S	0	\$ 45.00	/
	na Arnold		1000		Adult	Committee Member		0	0	0	\$ 45.00	/



Adding An Individual Back Into The Recharter After Removing Them

You have the ability to add someone back into the renewal after removing them by clicking on the Removed Member Tab.

- 1. Click on Remove Member tab
- 2. check the box next to the person you are adding back into the unit
- 3. Click Add to Recharter.
- 4. A pop up box will appear-click Add

Internet Advan	cement Recharter					(Welcome, Derek Brasher	- 🏤 - 🌣
		Com			2 Payment and Confirmation			
**	MY UNIT TROOP 118 FRIENDS OF THE WILLIAMSON TROOP BOYS	Add to recha Please confirm you war recharter: ADULTS (1) Donna Arnold X	rter	×	CHARTERED ORGANIZATION INF			
	Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friends of the Williamson Troop District: Sabine Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/ 1. Click on the Removed		CANCEL	4. Click Add	Chartered Organization Name: Friends Chartered Organization Address: 5890 Chartered Organization City: Vidor Chartered Organization State: TX Chartered Organization Zip: 77662-24	s of the Williamson Troop Packard		
TROOP ROSTER	REMOVED MEMBERS (1)					Payment Logs 💲	Refresh Roster 🧷	Print Roster 🖶
	Name	Gender	DOB	Address	Member Type	Position	Member ID	
2. c	Donna Arrold	 ke to add back int	09/20/1964		Adult	Committee Member	 Validate Rechart	ter and Pay

Once you click Add, the youth or adult will move back into the unit. Click on Troop Roster tab and the roster should now reflect the add. Once added, click Refresh Roster and continue with renewal submittal.

Internet A	dvancen	nent Recharter									۲	Welcome, De	rek Brasher	
					1 Complete Recharter Information			Paymen Confirm	nt and					
*	•	MY UNIT TROOP 118 FRIENDS OF T Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friend District: Sabine Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2	is of the Williamson Troop	IYS				FRIENDS OF Chartered Orga Chartered Orga Chartered Orga Chartered Orga	ORGANIZATION INFORMATION F THE WILLIAMSON TROOP anization Name: Friends of the Williamsoo anization Address: 5890 Packard anization City: Vidor anization State: TX anization Zip: 77662-2457	n Troop				
			PENDING MEMBERS (1)								Payment Logs 💲 🕻	\sim	~	rint Roster 📥
_	Members 🗸	-	👳 Show: All Roster										arch by Name or	Member ID
		Name Brandon Hardy	Gender M	DOB 12/16/1977	Address 1325 W Walnut Hill Ln., Vidor	Member Type	Position	Organization Rep.	Member ID 13332946	УРТ ()	СВС	Scout Life	lotal \$ 45.00	/
		Bronson Hatton	М	07/08/1973	1325 W Walnut Hill Ln., Vidor	Adult	Committee	e Member	115299012	٢	0	0	\$ 45.00	/
	۲	Derek Brasher	М	08/13/1971	5315 Carnaby St, Irving	Adult	Executive	Officer	111098471		٢	0	\$ 0.00	
	۲	Derek Brasher	М	08/13/1971	5315 Carnaby St, Irving	Adult	Committee	e Member	111098471	٢	۲	0	\$ 45.00	1
	۲	Donna Arnold 🔋		09/20/1964		Adult	Committee	e Member		0	0	0	\$ 45.00	1

Validate Recharter and Pay

Once you have updated your roster and attached the necessary documents, click **Refresh Roster** and then the Validate Recharter and Pay. A popup will appear If you have any errors or warnings. At that time you will need to correct the errors before you can continue with your renewal. The errors will have a red bubble next to them and the warnings a yellow bubble. If you receive a warning, you have the ability to correct the warnings if possible and continue through the submittal process.



Once the error has been corrected within the roster, click the Validate Recharter and Pay button. If there are no errors and only warnings and you are ready to submit your unit, click the Proceed to Payment button. There is a possibility that you will have no errors or warnings and in this case you may also proceed to payment. You have the option to print your roster by clicking the Print Roster once you have validated all information and before you move to the payment page.



Payment and Confirmation

During this process you have the ability to verify all fees and choose your payment option. The payment option is Check (\$1 fee), Credit Card (3% fee) and Pay at Council. If you pay at council, you will need to provide a form of payment to the local council in order to register your unit. Once you have chosen your payment option, click the Pay and Post Renewal button.

← Back to: Recharter Info					
	Complete Recharter Information		2 Payment and Confirmation		
BILLING INFORMATION			RENEWAL ROSTER FEES		TOTAL: \$705 USD
First Name	Last Name		REGISTRATION Paid Youth Pre Paid Youth	QUANTITY 5 0	FEE \$360.00 \$0.00
Code V Phone Number	Email Address		Multiple Youth Paid Youth SL Pre Paid Youth SL	0	\$0.00 \$0.00 \$0.00
Country USA (US)	Address	•	Paid Adults Pre Paid Adults	6 0	\$270.00 \$0.00
City	State		Multiple Adults No Fee Adults	0	\$0.00 \$0.00
Zip Code PAYMENT METHOD			Paid Adult SL Pre Paid Adult SL Charter Fee	0	\$0.00 \$0.00 \$75.00
© Credit Card Card payment			Paid Join Fee 		\$0.00 \$0.00
Card Type 🗸	Cardholder's Name		Administrative Fee TOTAL AMOUNT		\$21.15
Card Number	Exp. Month	✓ Exp. Year ✓		Pay ar	nd Post Renewal
CVV Number E-CHECK Extra fee S1 E Check payment De extra fee Pay at Council No extra fee			option. The payment option is Ch Council. If you pay at council, you	e ability to verify all fees and choose heck (\$1 fee), Credit Card (3% fee) u will need to provide a form of payr nit. Once you have chosen your pay button.) and Pay at ment to the local